



SMMware Subscriber News

July 21, 2020,

Recent Revisions

We hope everyone is staying safe during the ongoing Covid crisis. Below are a number of recent revisions in SMMware.

Invoice Adjustments

SMMware invoices can now have multiple adjustments, making it easier to be clear when more than one adjustment is involved, for example when you need to deduct more than one customer payment. The issue with the invoice at QBO not reflecting the adjustments upon copying is also resolved.

Settings Editor

The Settings Editor has been updated to allow you to self manage the following:

Job Types

You can add or rename Job Types. If the Job Type is not in use, you can delete it.

The Categories used for Organizations and Contacts

You can add or rename Categories. If the Category is not in use, you can delete it.

Custom Fields for Jobs

Can rename and re-order, can show/hide rows of 4 fields.

Custom Fields for Clients

Can rename and re-order, can show/hide rows of 4 fields.

Custom Fields for Associates

Can rename and re-order, can show/hide rows of 4 fields.

Customizing Keys for the Sales Statusboard and the Ops Statusboard

Can add, rename, and delete keys.

Next Steps

Many people are continuing to take advantage of our free one-on-one training, and if you are not among them you are still welcome to join.

Development will continue focusing on a variety of relatively smaller user requested enhancements. Our prime focus now is the report for estimates hours versus actual hours.

As always, thank you for your business, and if you have questions please don't hesitate to contact me.

Newsletter Archive

Were things crazy busy the last time a SMMware Subscriber newsletter arrived in your inbox, did the newsletter get lost in the stream of incoming emails? Today, finding yourself with a few moments of free time, are you wondering what great new features were announced that you could be using right now? No problem.

Visit our archive of previous newsletters here: <https://www.smmware.com/newsletters/>

You can also find it by visiting <https://www.smmware.com> and navigating to Company -> Newsletters.

Thanks, and stay safe.

- *Brian Jacobs*